

RECORDATION NO. 19536-II FILED

OCT 09 '07 -3 59 PM

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SURFACE TRANSPORTATION BOARD

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October 9, 2007

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of Trust Indenture Supplement No. VIII (GATC Trust No. 95-1E), dated as of September 20, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lease Supplement No. VIII (GATC Trust No. 95-1E) being filed under Recordation Number 19536-HH.

The names and addresses of the parties to the enclosed document are:

Owner
Trustee: U.S. Bank National Association (successor-in-interest to State Street Bank and Trust Company)
225 Franklin Street
Boston, MA 02101

Indenture
Trustee: The Bank of New York Trust Company, N.A.
(successor-in-interest to J.P. Morgan Trust Company, N.A.)
2 North LaSalle Street
Chicago, IL 60602

Mr. Vernon A. Williams
October 9, 2007
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A description of the railroad equipment covered by the enclosed document is:

61 tank cars: GATX 11753 – GATX 11757, GATX 79637 and within the series PPRX 28501 – PPRX 28590 (previously marked within the series PSPX 28501 – PSPX 28590) as more particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Trust Indenture Supplement No. VIII (GATC Trust No. 95-1E).

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures



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**TRUST INDENTURE SUPPLEMENT NO. VIII
(GATC Trust No. 95-1E)**

SURFACE TRANSPORTATION BOARD

This Indenture Supplement No. VIII (GATC Trust No. 95-1E), dated September 20, 2007, (this "Indenture Supplement") of U.S. Bank National Association, successor-in-interest to State Street Bank and Trust Company, not in its individual capacity but solely as trustee (the "Owner Trustee") under the Trust Agreement (GATC Trust No. 95-1E), dated as of July 14, 1995 (the "Trust Agreement"), between the Owner Trustee in its individual capacity and CIBC World Markets, as Owner Participant (the "Owner Participant");

WITNESSETH:

WHEREAS, the Trust Indenture and Security Agreement (GATC Trust No. 95-1E) dated as of July 14, 1995 (the "Indenture"), between the Owner Trustee and The Bank of New York Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A., successor-in-interest to Bank One Trust Company, as trustee (the "Indenture Trustee"), provides that the Equipment (as defined in the Lease) covered by the Trust Agreement and subject to pledge or mortgage under the Indenture described in the Lease; and

WHEREAS, the Lease, as heretofore supplemented, has been amended to change the reporting marks of certain Units of Equipment as described on Schedule 1 attached hereto and made a part hereof; and

NOW, THEREFORE, the reporting marks of certain Units of Equipment described in the Lease, as heretofore supplemented, are hereby changed as reflected on said Schedule.

This Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed.

This Supplement may be executed by the Owner Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Supplement.

AND FURTHER, the Owner Trustee and the Indenture Trustee hereby acknowledge that the Units of Equipment referred to in the aforesaid Schedule 1 attached hereto and made a part hereof have been delivered to the Owner Trustee and are included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, the Owner Trustee has caused this Indenture Supplement to be duly executed by one of its duly authorized officers, as of the day and year first above written.

U.S. Bank National Association, successor-in-interest to State Street Bank and Trust Company, not in its individual capacity, but solely as Owner Trustee

By: 
Name: ALISON D.B. NADEAU
Title: VICE PRESIDENT

The Bank of New York Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A., successor-in-interest to Bank One Trust Company, not in its individual capacity, but solely as Indenture Trustee

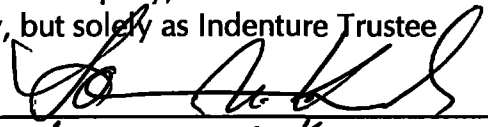
By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the Owner Trustee has caused this Indenture Supplement to be duly executed by one of its duly authorized officers, as of the day and year first above written.

U.S. Bank National Association, successor-in-interest to State Street Bank and Trust Company, not in its individual capacity, but solely as Owner Trustee

By: _____
Name: _____
Title: _____

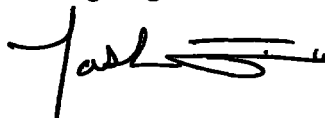
The Bank of New York Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A., successor-in-interest to Bank One Trust Company, not in its individual capacity, but solely as Indenture Trustee

By:  _____
Name: Lawrence M. KUSCH
Title: AVP

State of Massachusetts)
) SS
County of Suffolk)

On this 28 day of September, 2007, before me personally appeared ALISON D.B. NADEAU, to me personally known, who being by me duly sworn, say that he/she is VICE PRESIDENT of U.S. Bank National Association, successor-in-interest to State Street Bank and Trust Company that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public



[Notarial Seal]

My commission expires:

2/7/08

State of Illinois)
) SS
County of Cook)

On this _____ day of _____, 2007, before me personally appeared _____, to me personally known, who being by me duly sworn, say that he/she is _____ of The Bank of New York Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A., successor-in-interest to Bank One Trust Company, as Trustee (the "Indenture Trustee") that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[Notarial Seal]

My commission expires:

State of Massachusetts)
) SS
County of Suffolk)

On this ____ day of _____, 2007, before me personally appeared _____, to me personally known, who being by me duly sworn, say that he/she is a _____ of U.S. Bank National Association, successor-in-interest to State Street Bank and Trust Company that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[Notarial Seal]

My commission expires:

State of Illinois)
) SS
County of Cook)

On this 25th day of September, 2007, before me personally appeared Lawrence M. KUSCH, to me personally known, who being by me duly sworn, say that he/she is AVP of The Bank of New York Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A., successor-in-interest to Bank One Trust Company, as Trustee (the "Indenture Trustee") that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

T. Mosterd
Notary Public

[Notarial Seal]



My commission expires: 1/22/09

Schedule 1
GATC Trust No. 95-1E

Group 2 -- General Service Tank Cars

**Functional
Group**

Product Code

GSL0019

Description

29,000 gallon NC/NI ALCOH

Sorted by Original Car Numbers

	Original Car Numbers	New Car Numbers
1)	PSPX028501	PPRX028501
2)	PSPX028502	PPRX028502
3)	PSPX028503	PPRX028503
4)	PSPX028504	PPRX028504
5)	PSPX028505	PPRX028505
6)	PSPX028517	PPRX028517
7)	PSPX028518	PPRX028518
8)	PSPX028519	PPRX028519
9)	PSPX028538	PPRX028538
10)	PSPX028539	PPRX028539
11)	PSPX028540	PPRX028540
12)	PSPX028541	PPRX028541
13)	PSPX028542	PPRX028542
14)	PSPX028543	PPRX028543
15)	PSPX028544	PPRX028544
16)	PSPX028545	PPRX028545
17)	PSPX028546	PPRX028546
18)	PSPX028547	GATX011753
19)	PSPX028548	PPRX028548
20)	PSPX028549	PPRX028549
21)	PSPX028550	PPRX028550
22)	PSPX028551	PPRX028551
23)	PSPX028552	PPRX028552
24)	PSPX028553	PPRX028553
25)	PSPX028554	PPRX028554
26)	PSPX028555	PPRX028555
27)	PSPX028556	GATX011754
28)	PSPX028557	PPRX028557
29)	PSPX028558	PPRX028558
30)	PSPX028559	PPRX028559
31)	PSPX028560	PPRX028560
32)	PSPX028561	PPRX028561
33)	PSPX028562	PPRX028562
34)	PSPX028563	PPRX028563
35)	PSPX028564	PPRX028564

Sorted by New Car Numbers

	New Car Numbers	Original Car Numbers
1)	GATX011753	PSPX028547
2)	GATX011754	PSPX028556
3)	GATX011755	PSPX028565
4)	GATX011756	PSPX028576
5)	GATX011757	PSPX028585
6)	GATX079637	PSPX028587
7)	PPRX028501	PSPX028501
8)	PPRX028502	PSPX028502
9)	PPRX028503	PSPX028503
10)	PPRX028504	PSPX028504
11)	PPRX028505	PSPX028505
12)	PPRX028517	PSPX028517
13)	PPRX028518	PSPX028518
14)	PPRX028519	PSPX028519
15)	PPRX028538	PSPX028538
16)	PPRX028539	PSPX028539
17)	PPRX028540	PSPX028540
18)	PPRX028541	PSPX028541
19)	PPRX028542	PSPX028542
20)	PPRX028543	PSPX028543
21)	PPRX028544	PSPX028544
22)	PPRX028545	PSPX028545
23)	PPRX028546	PSPX028546
24)	PPRX028548	PSPX028548
25)	PPRX028549	PSPX028549
26)	PPRX028550	PSPX028550
27)	PPRX028551	PSPX028551
28)	PPRX028552	PSPX028552
29)	PPRX028553	PSPX028553
30)	PPRX028554	PSPX028554
31)	PPRX028555	PSPX028555
32)	PPRX028557	PSPX028557
33)	PPRX028558	PSPX028558
34)	PPRX028559	PSPX028559
35)	PPRX028560	PSPX028560

36)	PSPX028565	GATX011755	36)	PPRX028561	PSPX028561
37)	PSPX028566	PPRX028566	37)	PPRX028562	PSPX028562
38)	PSPX028567	PPRX028567	38)	PPRX028563	PSPX028563
39)	PSPX028568	PPRX028568	39)	PPRX028564	PSPX028564
40)	PSPX028569	PPRX028569	40)	PPRX028566	PSPX028566
41)	PSPX028570	PPRX028570	41)	PPRX028567	PSPX028567
42)	PSPX028571	PPRX028571	42)	PPRX028568	PSPX028568
43)	PSPX028572	PPRX028572	43)	PPRX028569	PSPX028569
44)	PSPX028573	PPRX028573	44)	PPRX028570	PSPX028570
45)	PSPX028574	PPRX028574	45)	PPRX028571	PSPX028571
46)	PSPX028575	PPRX028575	46)	PPRX028572	PSPX028572
47)	PSPX028576	GATX011756	47)	PPRX028573	PSPX028573
48)	PSPX028577	PPRX028577	48)	PPRX028574	PSPX028574
49)	PSPX028578	PPRX028578	49)	PPRX028575	PSPX028575
50)	PSPX028579	PPRX028579	50)	PPRX028577	PSPX028577
51)	PSPX028580	PPRX028580	51)	PPRX028578	PSPX028578
52)	PSPX028581	PPRX028581	52)	PPRX028579	PSPX028579
53)	PSPX028582	PPRX028582	53)	PPRX028580	PSPX028580
54)	PSPX028583	PPRX028583	54)	PPRX028581	PSPX028581
55)	PSPX028584	PPRX028584	55)	PPRX028582	PSPX028582
56)	PSPX028585	GATX011757	56)	PPRX028583	PSPX028583
57)	PSPX028586	PPRX028586	57)	PPRX028584	PSPX028584
58)	PSPX028587	GATX079637	58)	PPRX028586	PSPX028586
59)	PSPX028588	PPRX028588	59)	PPRX028588	PSPX028588
60)	PSPX028589	PPRX028589	60)	PPRX028589	PSPX028589
61)	PSPX028590	PPRX028590	61)	PPRX028590	PSPX028590